



# PUBLIC ANNOUNCEMENT

APPROVED BY THE CAPITAL MARKETS AND SECURITIES AUTHORITY (CMSA)  
**ISSUANCE OF AZANIA BANK PLC MEDIUM TERM NOTE (MTN)  
PROGRAMME: TRANCHE 1 BONDI YANGU**



Azania Bank Plc wishes to inform the general public that the Capital Markets and Securities Authority (CMSA) in discharging its responsibilities conferred upon it under the Capital Markets and Securities Act, Cap 79 of the Laws of Tanzania, has approved the Information Memorandum in respect of Azania Bank Plc 5-Year Medium Term Note (MTN) Programme worth TZS 100,000,000,000 (One Hundred Billion Tanzanian Shillings). Accordingly, the CMSA has also approved issuance of Tranche 1 of the MTN Programme worth TZS 30 Billion (with a green shoe option of TZS 15 Billion). This will be a General Purpose Bond in line with the Azania's strategic corporate purposes to productive economic sectors.

## Features of the Tranche 1 Bondi Yangu Notes are as follows:

Issuer:	Azania Bank Plc
Aggregate Programme Amount:	TZS 100,000,000,000 (One Hundred Billion Tanzanian Shillings)
Tranche 1:	TZS 30,000,000,000 (Thirty Billion Tanzanian Shillings) with a green shoe option of TZS 15,000,000,000 (Fifteen Billion Tanzanian Shillings)
Issue Price:	100% of the Aggregate Nominal
Coupon:	12.5% per annum, paid quarterly in arrears
Minimum Subscription:	TZS 500,000 (Five Hundred Thousand Tanzanian Shillings)
Issue Date:	16 December 2024
Maturity Date:	16 December 2028
Interest Payment:	16 March, 16 June, 16 September, 16 December
Interest Commencement Date:	16 December 2024
Interest Basis:	12.5 percent per annum. Fixed Rate payable quarterly.
Tenor:	4 Year Corporate Bond
Tax Obligation:	Exempted from withholding tax on coupon payments.
Listing Status:	Tranche 1 will be listed on the Dar es Salaam Stock Exchange Plc (DSE).

Investment is done by completing Application Form available at Azania Bank Plc branches, Stockbrokers offices and dealers of the Dar es Salaam Stock Exchange licensed by the Capital Markets and Securities Authority (CMSA); or from the Azania Bank Plc website [www.azaniabank.co.tz](http://www.azaniabank.co.tz)

Applications are completed by making payment into Azania Bank Plc account numbers below:

### 1. Collection Account

Azania Bondi Yangu Collection Account	033000001881
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S/n	Event	Date
1.	Approval of Azania Bank Plc MTN from CMSA	Thur, 26 Sep 2024
2.	Public Announcement on Tranche 1	Mon, 04 Nov 2024
3.	Offer Open	Mon, 04 Nov 2024
4.	Offer Close	Fri, 06 Dec 2024
5.	Allotment Date	Thu, 12 Dec 2024
6.	Notification Date	Fri, 13 Dec 2024
7.	Issue Date	Mon, 16 Dec 2024
8.	Submission of Register to CSDR	Tue, 17 Dec 2024
9.	CDS Account upload Date recast	From 17 Dec 2024
10.	Listing Date	Wed, 15 Jan 2025
11.	Maturity Date	Mon, 16 Dec 2028

Investors are advised to consult stockbrokers and dealers of the Dar es Salaam Stock Exchange (DSE) licensed by Capital Market and Securities Authority (CMSA); accountant, lawyer or other financial advisors for guidance and making informed investment decisions.

### Issued by:

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